

6 YEARS AT A GLANCE

2022 2021 2020 2019 2018 2017

----- (Rupees in '000) -----

OPERATING RESULTS

Production volume (Nos.)

- Motorcar	126,603	121,882	49,528	107,999	143,239	132,725
- Motorcycle	42,381	32,143	16,530	22,737	23,014	19,603

Sales volume (Nos.)

- Motorcar	125,996	122,922	59,281	113,270	140,313	132,548
- Motorcycle	40,674	32,384	17,111	22,589	23,160	19,901

Sales revenue	202,466,737	160,082,255	76,720,132	116,548,013	119,853,898	101,811,611
Gross profit	11,684,400	8,170,738	3,599,218	1,984,527	7,044,865	9,652,573
(Loss) / Profit before taxation	(3,142,540)	3,795,407	(1,888,054)	(4,951,744)	2,082,936	5,619,214
(Loss) / Profit after taxation	(6,336,922)	2,679,476	(1,378,115)	(2,920,485)	1,298,108	3,825,821
Cash Dividends	-	534,949	-	-	260,068	1,530,777
Profit retained	(6,336,922)	2,144,527	(1,378,115)	(2,920,485)	1,038,040	2,295,044

CAPITAL EMPLOYED

Share capital	822,999	822,999	822,999	822,999	822,999	822,999
Reserves	23,219,343	23,403,121	25,137,763	28,069,713	27,109,749	24,898,931
Unappropriated profit	(4,271,794)	2,600,077	(1,668,321)	(2,941,826)	1,300,117	3,827,786
Shareholders' equity	19,770,548	26,826,197	24,292,441	25,950,886	29,232,865	29,549,716
Non-Current Liabilities	3,639,291	3,324,103	755,858	515,679	215,730	-
Current Liabilities	86,674,529	61,839,670	41,599,057	51,193,261	32,061,254	21,360,751
	110,084,368	91,989,970	66,647,356	77,659,826	61,509,849	50,910,467

Represented BY:

Fixed Assets	14,877,495	15,544,426	13,038,601	15,685,850	15,654,827	8,800,002
Other Non - Current Assets	9,549,657	9,382,090	7,971,217	3,828,757	2,173,188	1,104,378
Net Current Assets	85,657,216	67,063,454	45,637,538	58,145,219	43,681,834	41,006,087
	110,084,368	91,989,970	66,647,356	77,659,826	61,509,849	50,910,467

	2022	2021	2020	2019	2018	2017
----- (Rupees in '000) -----						
PROFITABILITY RATIOS						
Gross profit as a % of net sales	5.8%	5.1%	4.7%	1.7%	5.9%	9.5%
(Loss) / profit before taxation as a % of net sales	-1.6%	2.4%	-2.5%	-4.2%	1.7%	5.5%
(Loss) / profit after taxation as a % of net sales	-3.1%	1.7%	-1.8%	-2.5%	1.1%	3.8%
(Loss) / earning per Share (Rs.)	(77.0)	32.6	(16.7)	(35.5)	15.8	46.5
LIQUIDATY & LEVERAGE RATIOS						
Current ratio	0.99	1.08	1.10	1.14	1.36	1.92
Quick ratio	0.61	0.66	0.66	0.40	0.44	0.79
Liabilities as a % of total assets	82%	71%	64%	67%	52%	42%
Equity as a % of total assets	18%	29%	36%	33%	48%	58%
EFFICIENCY RATIOS						
Inventory turn over ratio	5.8	5.8	4.1	3.1	3.8	3.8
No. of days stock held	63	63	90	120	95	95
No. of days sales in trade debts	0.7	0.4	2.4	2.2	0.7	0.8
Total assets turn over ratio	1.8	1.7	1.2	1.5	1.9	2.0
Net worth turn over ratio	10.2	6.0	3.2	4.5	4.1	3.4
EQUITY RATIOS						
Break up value per share (Rs.)	240	325.96	295.17	315.32	355.20	359.05
Cash Dividend as a % of capital	0%	65%	0%	0%	32%	186%
Dividend payout ratio (%)	0%	20%	0%	0%	20%	40%
Plough-back ratio (%)	100%	80%	100%	100%	80%	60%
OTHER DATA						
Permanent employees strength (Nos.)	1,591	1,577	1,502	1,364	1,424	1,345
Number of shares	82,299,851	82,299,851	82,299,851	82,299,851	82,299,851	82,299,851